

**BAY LAKES COMPANIES, LLC**  
Application for the Transfer of Units

**Transferor Information:**

First Name \_\_\_\_\_ Middle Initial \_\_\_\_ Last Name \_\_\_\_\_  
Company Name (If applicable) \_\_\_\_\_  
Current Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Federal Tax Id Number \_\_\_\_\_ (Note: Social Security Number if individual  
or Federal Identification Number if other than an individual)

Number of Units to be transferred \_\_\_\_\_ Class (A or B) \_\_\_\_\_  
Type of Transfer: Sale \_\_ Gift \_\_ Bequeath \_\_ Other \_\_  
If sale, agreed upon price per unit \$ \_\_\_\_\_

\_\_\_\_\_  
Transferor Signature \_\_\_\_\_ Date \_\_\_\_\_ Title (if applicable) \_\_\_\_\_

**Transferee Information:**

First Name \_\_\_\_\_ Middle Initial \_\_\_\_ Last Name \_\_\_\_\_  
Company Name (If applicable) \_\_\_\_\_  
Current Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Federal Tax Id Number \_\_\_\_\_ (Note: Social Security Number if individual  
or Federal Identification Number if other than an individual)

If other than an individual, type of entity: C-Corp\_\_ S-Corp\_\_ LLC \_\_ Partnership \_\_  
Other \_\_\_\_\_

Are you or any company with which you have a financial interest, a competitor of Bay Lakes  
Companies, LLC or its' affiliated companies? Yes \_\_\_ No \_\_\_

Are you acquiring the units for your own account? Yes \_\_\_ No \_\_\_

\_\_\_\_\_  
Transferee Signature \_\_\_\_\_ Date \_\_\_\_\_ Title (if applicable) \_\_\_\_\_

**FOR INTERNAL USE:**

Date Application Received \_\_\_\_\_ Date Reviewed \_\_\_\_\_

Approved \_\_\_ Not Approved \_\_\_ Record Date of Transfer \_\_\_\_\_